

ROOMS TO GO

August 25, 2005

Mr. Mark Middleman
Middleman Construction Co., LLC
9631 McCullough Avenue
San Antonio, TX 78216

Re: Rooms To Go Showroom
707 NW Loop 410, San Antonio, TX

Dear Mark:

I want to express my appreciation for the recently completed Rooms To Go project in San Antonio, Texas. This is our first furniture showroom in the San Antonio market. Middleman Construction Co., LLC did an excellent job as General Contractor on the project. We were impressed with both your staff and subcontractors.

We work with many general contractors each year. Your performance on this project not only met the high standards we maintain, but ranks among the best of all our projects (over 100). We feel fortunate to have selected and worked with Middleman Construction Co., LLC on this project and value the trust and business relationship that we have established with your company.

Thank you for your commitment and contribution to the success of this project.

Sincerely,



Harmon H. Jones
Sr. Vice President of Construction

HHJ:cm